



Up-to-date Questions and Answers from authentic resources to improve knowledge and pass the exam at very first attempt. ---- Guaranteed.



CMAA Dumps
CMAA Braindumps
CMAA Real Questions
CMAA Practice Test
CMAA Actual Questions



Financial

CMAA

Certified Merger and Acquisition Advisor (CM and AA)



QUESTION: 176

The approach in which keeping the acquisition as a stand-alone business and which is used to keep the entity and the organization intact is known as:

- A. Preservation
- B. Absorption
- C. Maintenance
- D. Perpetuation

Answer: A

QUESTION: 177

A system called symbiosis, is a hybrid of which approaches?

- A. Preservation and Absorption
- B. Preservation and Maintenance
- C. Maintenance and Acquisition
- D. Perpetuation and Maintenance

Answer: A

QUESTION: 178

Focus on changing the relative mix of debt and equity with an eye toward the growth objectives of the company and the required go-forward capital, is called:

- A. Change management
- B. Capital growth
- C. Recapitalization
- D. Capital structure organization

Answer: C

QUESTION: 179

What of a company refers to the amount of its debt and equity, and the types of debt and equity used to fund the operations of the company?

- A. Capital structure
- B. Financing operations
- C. Capital equity
- D. None of the above

Answer: A

QUESTION: 180

Which of the following is NOT the factor involved in shaping capital structure?

- A. Base assumptions
- B. Industry dynamics
- C. Purchase order financing
- D. Use of funds

Answer: C

QUESTION: 181

_____ refer to as the rate of environmental change, and the instability created within organizations as a result of that change.

- A. Environmental dynamism
- B. Environmental vitality
- C. Environmental indolence
- D. Environmental indifference

Answer: A

QUESTION: 182

What is defined as the portion of a loan that has a maturity date greater than 12 months from the date of measurement?

- A. Short-term debt
- B. Medium-term debt
- C. Long-term debt
- D. Leverage debt

Answer: C

QUESTION: 183

Reference to the sum of amounts invested in a company, plus the company's cumulative net earnings after any distributions to the shareholders is known as:

- A. Expense
- B. Debt financing
- C. Cash leverages

D. Equity

Answer: D

QUESTION: 184

Which firms are usually regional in nature and have focused operations in a geographic area or in an area of specialty?

- A. First-tier firms
- B. Second-tier firms
- C. Third-tier firms
- D. None of the above

Answer: B

QUESTION: 185

The third-tier firms are referred to as _____ and specialize in a particular market niche.

- A. Bulge bracket firms
- B. Mortgage build-up firms
- C. Boutique firms
- D. Commercial Investment firms

Answer: C

QUESTION: 186

Investment bankers who act as intermediaries and as principle investors are referred to as:

- A. Merchant bankers
- B. Public offering bankers
- C. Capital market bankers
- D. Merger acquisition bankers

Answer: A

QUESTION: 187

Public equity deals generally pay _____ percent of the offering proceeds to the underwriting group, while private deals are normally set at _____ percent of the amount raised.

- A. 5 percent & 7 percent
- B. 7 percent & 5 percent
- C. 3 percent & 2 percent
- D. 6 percent & 4 percent

Answer: B

QUESTION: 188

The inventory process performed by investors or lenders considering a transaction with the company is called:

- A. Tendency by management
- B. Investment interim
- C. Due diligence
- D. None of the above

Answer: C

QUESTION: 189

In some cases, a financing team will choose to accept a broad, general term sheet and then negotiate the specific terms as part of the financial transaction documentation, known as

- A. Financing agreements
- B. Definitive agreements
- C. Internal agreements
- D. All of the above

Answer: B



SAMPLE QUESTIONS

*These questions are for demo purpose only. **Full version is up to date and contains actual questions and answers.***

Killexams.com is an online platform that offers a wide range of services related to certification exam preparation. The platform provides actual questions, exam dumps, and practice tests to help individuals prepare for various certification exams with confidence. Here are some key features and services offered by Killexams.com:

Actual Exam Questions: *Killexams.com provides actual exam questions that are experienced in test centers. These questions are updated regularly to ensure they are up-to-date and relevant to the latest exam syllabus. By studying these actual questions, candidates can familiarize themselves with the content and format of the real exam.*

Exam Dumps: *Killexams.com offers exam dumps in PDF format. These dumps contain a comprehensive collection of questions and answers that cover the exam topics. By using these dumps, candidates can enhance their knowledge and improve their chances of success in the certification exam.*

Practice Tests: *Killexams.com provides practice tests through their desktop VCE exam simulator and online test engine. These practice tests simulate the real exam environment and help candidates assess their readiness for the actual exam. The practice tests cover a wide range of questions and enable candidates to identify their strengths and weaknesses.*

Guaranteed Success: *Killexams.com offers a success guarantee with their exam dumps. They claim that by using their materials, candidates will pass their exams on the first attempt or they will refund the purchase price. This guarantee provides assurance and confidence to individuals preparing for certification exams.*

Updated Content: *Killexams.com regularly updates its question bank and exam dumps to ensure that they are current and reflect the latest changes in the exam syllabus. This helps candidates stay up-to-date with the exam content and increases their chances of success.*

Technical Support: *Killexams.com provides free 24x7 technical support to assist candidates with any queries or issues they may encounter while using their services. Their certified experts are available to provide guidance and help candidates throughout their exam preparation journey.*

For More exams visit <https://killexams.com/vendors-exam-list>
Kill your exam at First Attempt....Guaranteed!